



# Sample Clauses and Codicil language

## Bequest in Your Will

There are three types of bequests available to you:

- 1) **Specific Bequest**—designate a specific dollar amount or piece of property in your Will to Camp Ooch & Camp Trillium (e.g., real estate, stocks/bonds, works of art)

Suggested clause: "I give the sum of \$\_\_\_\_\_ (or a description of the property) to *Camp Ooch and Camp Trillium Corporation, currently located at 464 Bathurst Street, Toronto, ON M5T 2S6* to be used in support of its general charitable purposes."

- 2) **Residual Bequest** - in your Will you allocate all of—or a portion of—your estate to Camp Ooch & Camp Trillium, that remains after all debts, taxes, expenses and other bequests are paid.

Suggested clause: "I give \_\_\_\_\_ (%) of the rest, residue, and remainder of my estate to *Camp Ooch and Camp Trillium Corporation, currently located at 464 Bathurst Street, Toronto, ON M5T 2S6* to be used for its general charitable purposes."

- 3) **Contingent Bequest** - you make a provision in your Will that your gift only takes effect if your primary intention cannot be met (i.e. if the primary beneficiary and alternate beneficiaries do not live longer than you).

Suggested clause: "If neither (name of primary beneficiary) nor (name of alternate) survives me for 30 days, then I give (description of the amount of cash, percentage of residue, etc) to *Camp Ooch and Camp Trillium Corporation, currently located at 464 Bathurst Street, Toronto, ON M5T 2S6* to be used for its general charitable purposes."

## Sample Codicil Language

*If you have already made a Will you can still help Camp Ooch & Camp Trillium by adding a codicil to your existing Will. We advise consulting with your solicitor or legal advisor before completing a codicil. Please do not write on or amend your current Will, or it could become invalid.*

This is a codicil to the Last Will and Testament of me, \_\_\_\_\_, of the City of \_\_\_\_\_, in the Province of \_\_\_\_\_, which will is dated the \_\_\_\_\_ of \_\_\_\_\_, 202\_\_.

I add the following provision to this my Will, after Paragraph (or clause) \_\_\_\_:  
Prior to the disposition of the residue of my estate, I direct my Executor/Trustee to transfer to CAMP OOOH AND CAMP TRILLIUM CORPORATION, at Toronto \_\_\_% of my estate for the general purposes of the said organization and I declare that the receipt of the person who professes to be the proper person to receive this gift shall be a sufficient discharge thereof.

In all other respects I confirm my Will.

IN TESTIMONY WHEREOF, I have to this Codicil to my Will, written upon this page my name this \_\_\_\_\_ day of \_\_\_\_\_, 201\_\_.

\_\_\_\_\_  
TESTATOR'S SIGNATURE

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Witness

Does not require witnesses if entirely in Testator's own hand.

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